MERGENT

NTACTUS | HELP

Home: | Basic Search: | Search Results: | Company Details

Trans-Resources, Inc.

Company Analysis List (0)

Company Details Company Financials Create Reports EDGAR News Research

Synopsis | Highlights | History | Joint Ventures | Business | Property | Subsidiaries | Long Term

Custom Report Lis

to Company A

to Custom Rei

Re

Debt | Executives | Capital Stock

Long Term Debt

Dec. 31, 1999, \$507,304,000 (including current portion of \$11,288,000) comprised of:

? 01 ? \$25,000,000 Bank loans, due June 30, 2007.

? 02 ? \$100,000,000 10.75% Senior notes, due 2008.

? 03 ? \$92,925,000 12% Senior discount notes, net of unamortized debt discount of \$42,075,000, due 2008.

? 04 ? \$289,379,000 Bank loans and other financing, due 2020.

The Senior Notes and the Senior Discount Notes are unsecured obligations of Co. and are pari passu in right of payment with all existing and future unsecured and unsubordinated indebtedness of Co. and senior in right to payment to all subordinated indebtedness of Co.

Line of Credit: As of Dec. 31, 1999, Co. and its subsidiaries have unused revolving loan commitments and other credit lines from banks aggregating approx. \$47,000,000.

For details see below.

Securitized Debt

Trans-Resources, Inc. 12% senior step up discount notes, due 2008: Rating: Caa3

AUTHORIZED -- \$135,000,000 (principal at maturity).

OUTSTANDING -- Dec. 31, 1999, \$92,925,000 (net of \$42,075,000 unamortized discount).

DATED -- Mar. 11, 1998

DUE -- Mar. 15, 2008.

INTEREST -- Interest accretes and compounds semi-annually but is not payable until 2003, after which interest will be payable semi-annually...

OFFERED -- (\$135,000,000) at 55.86 on Mar. 11, 1998, thru Chase Securities Inc. in a private placement. Registered May 4, 1998

PRICE RANGE --



157460

Trans-Resources, Inc. 10.75% senior notes, due 2008: Rating: Caa3

AUTHORIZED -- \$100,000,000

OUTSTANDING -- Dec. 31, 1999, \$100,000,000.

DATED -- Mar. 11, 1998.

DUE -- Mar. 15, 2008.

INTEREST -- M&s 15 at 10.75%.

OFFERED -- (\$100,000,000) at 55.86 on Mar. 11, 1998, thru Chase Securities Inc. in a private placement. Registered May 4, 1998

PRICE RANGE --



COPYRIGHT © 2003 MERGENT | PRIVACY POLICY | FEEDBACK

MERGENT Contract

Home: | Basic Search: | Search Results: | Company Details

Trans-Resources, Inc.

Company Analysis List (0)

Company Details Company Financials Create Reports EDGAR News Research

Synopsis | Highlights | History | Joint Ventures | Business | Property | Subsidiaries | Long Term

Debt | Executives | Capital Stock

Issue Details

1. redeemable preferred, PAR: USA 1 Listed: N/A, Ticker: N/A Authorized: 100000 Shares Outstanding: 12/31/1999 100000 Shares

DIVIDEND RIGHTS:

Cumulative dividends at the rate of \$8.50 per share per annum.

REDEEMABLE:

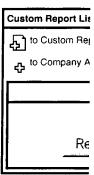
Redeemable, at the option of Co., at any time, at the redemption price of \$79.60 per share, plus an amount equal to cumulative dividend accrued and unpaid thereon the date of redemption.

2. common, PAR: USA 0 Listed: N/A, Ticker: N/A Authorized: 3000 Shares Outstanding: 12/31/1999 3000 Shares

Ownership:

As of Mar. 29, 2000, TPR Investment Associates, Inc. ('TPR') owned all of Co.'s outstanding common

COPYRIGHT © 2003 MERGENT | PRIVACY POLICY | FEEDBACK





Home: | Basic Search: | Search Results: | Company Details

Trans-Resources, Inc.

Company Analysis List (0)

Company Details Company Financials Create Reports EDGAR News Research

Synopsis | Highlights | History | Joint Ventures | Business | Property | Subsidiaries | Long Term

Debt | Executives | Capital Stock

Financial	Highlights as	of 12/31/1999
Financial Summary (In USD as of 12/31/1999)		

Debt Management

Asset Management

Total Debt to Equity

Interest Coverage

Custom Report Lis

0.73

497,075,000 Total Revenue **EBITDA** 71,789,000 Net Income (15,865,000) **Total Assets** 706,699,000 **Current Assets**

320,873,000 766,911,000 212,761,000

Current Liabilities Long Term Debt 496,016,000 Stockholders' Equity (60,212,000)

Profitability Ratios

Total Liabilities

Return on Equity	26.35
Return on Assets	(2.24)
EBITDA of Revenue	14.44
Operating Margin	6.99
Net Profit Margin	(3.19)
Effective Tax Rate	(23.26)

Liquidity Indicators

Quick Ratio	0.53
Current Ratio	1.51

COPYRIGHT © 2003 MERGENT | PRIVACY POLICY | FEEDBACK